



Foundation.



Innovation.

LION-OCBC SECURITIES CHINA LEADERS ETF

Seize the opportunity with 80 China leaders*.

*Based on the underlying Index Securities of the Hang Seng Stock Connect China 80 Index

Introduction

Today, China is an economic powerhouse that is too big to ignore. The way China influences the global economy is multi-faceted, and China's rise provides an opportunity for investors to ride this wave of growth. The Lion-OCBC Securities China Leaders ETF allows investors to partake in China's growth as well as diversify their investment portfolio through the inclusion of Chinese stocks in an easy and affordable way.

Investment Objective

The investment objective of the Fund is to replicate as closely as possible, before expenses, the performance of the Hang Seng Stock Connect China 80 Index using a direct investment policy of investing in all, or substantially all, of the underlying Index Securities.

The Index is compiled and calculated by Hang Seng Indexes Company Limited and is designed to measure the overall performance of 80 largest Chinese companies in terms of market capitalisation listed in Hong Kong and/or mainland China that are eligible for Northbound or Southbound trading under the Stock Connect schemes.

Seize the opportunity with 80 China market giants



Tap into the exciting growth opportunities offered by the second largest economy and second largest stock market in the world.



Gain easy access to the 80 largest Chinese companies like Ping An Insurance, Kweichow Moutai, ICBC, Tencent, and BYD, many of which are global leaders in their respective industries[^].



Diversify your investment portfolio through ownership of China as a standalone asset class. China is now too big to be ignored.



Start investing from as little as SGD 25[#] in a single trade of 10 units.

[^] Subject to revision when the Hang Seng Stock Connect China 80 Index is rebalanced.

[#] Assumes issue price is SGD 2 per unit, excluding fees and charges. Starting investment amount is applicable from the ETF listing date.

Within your reach



Excluded Investment Product (EIP)



Start investing from as little as SGD 25[#] in a single trade of 10 units



Trade in SGD or RMB



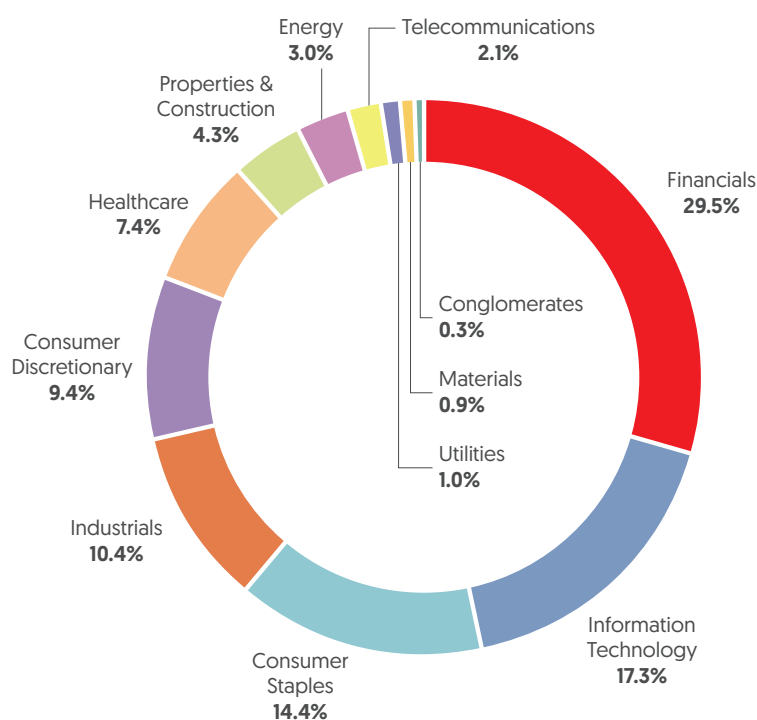
Invest using cash or Supplementary Retirement Scheme



Listed on SGX

[#] Assumes issue price is SGD 2 per unit, excluding fees and charges. Starting investment amount is applicable from the ETF listing date.

Sector Breakdown



Source: Hang Seng Indexes Company, 30 June 2021

Top 10 Constituents

| Name | Weight |
|--|--------|
| Tencent Holdings Ltd | 7.7% |
| Kweichow Moutai Co Ltd | 5.7% |
| Meituan | 5.6% |
| Ping An Insurance (Group) Company of China Ltd | 5.5% |
| Contemporary Amperex Technology Co. Limited, | 3.4% |
| China Construction Bank Corporation | 3.3% |
| Wuliangye Yibin Co Ltd | 2.9% |
| China Merchants Bank Co., Ltd. | 2.7% |
| Ping An Bank Co Ltd | 2.4% |
| LONGi Green Energy Technology Co Ltd | 2.3% |

Table will be revised when the Hang Seng Stock Connect China 80 Index is rebalanced.

Source: Hang Seng Indexes Company, 30 June 2021

Fund Facts

| | |
|--|---|
| Underlying Index | Hang Seng Stock Connect China 80 Index |
| Index Provider | Hang Seng Indexes Company Limited |
| Currency of Account (Base Currency) | RMB |
| Trading Currency | SGD / RMB |
| SGX Code | YYY [SGD], YJR [RMB] |
| Bloomberg Ticker | YYY SP [SGD], YJR SP [RMB] |
| Issue Price | SGD 2.00 |
| Trading Board Lot Size | 10 units |
| Management Fee | 0.45% per annum |
| Expense Ratio | Capped at 0.62% per annum for 2 years from the inception of the Fund |
| Dividend Distribution | Annual Distribution at the Discretion of the Fund Manager |
| Replication Strategy | Direct Replication or Representative Sampling |
| Classification Status | Excluded Investment Product |
| Designated Market Maker | Phillip Securities Pte Ltd |
| Participating Dealers | OCBC Securities Private Limited CGS-CIMB Securities (Singapore) Pte. Ltd. iFAST Financial Pte. Ltd. Phillip Securities Pte Ltd Tiger Brokers (Singapore) Pte. Ltd. UOB Kay Hian Holdings Limited |

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The performance of the ETF, the value of its units and any accruing income are not guaranteed and may rise or fall. Past performance, payout yields and payments and any prediction, projection, or forecast are not indicative of the future performance, payout yields and payments of the ETF. You should independently assess any information, opinion or estimates, graphs, charts, formulae or devices provided and seek professional advice on them. Any information, opinions, estimates, graphs, charts, formulae or devices provided are subject to change without notice and are not to be relied on as advice. The ETF may invest in financial derivative instruments for hedging or for efficient portfolio management.

The units of the ETF are listed and traded on the Singapore Exchange (“SGX”), and may be traded at prices different from its net asset value, suspended from trading, or delisted. Such listing does not guarantee a liquid market for the units. You cannot purchase or redeem units in the ETF directly with the manager of the ETF, but you may, subject to specific conditions, do so on the SGX or through the PDs.

Any dividend distributions, which may be either out of income and/or capital, are not guaranteed and subject to the Manager’s discretion. Any such dividend distributions will reduce the available capital for reinvestment and may result in an immediate decrease in the net asset value of the ETF.

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Lion Global Investors Limited

65 Chulia Street #18-01, OCBC Centre,
Singapore 049513
Co. Reg. No: 198601745D
www.lionglobalinvestors.com



OCBC Securities Private Limited

18 Church Street #01-00, OCBC Centre South,
Singapore 049479
Co. Reg. No: 196600262R
www.iocbc.com